



You may be eligible for need-based financial aid through the University of Toronto Advanced Planning for Students (UTAPS) program, if you are:

- A Canadian citizen, permanent resident, or a protected person (recognized convention refugee); **and**
- Enrolled at the University of Toronto Scarborough campus in an undergraduate program; **and**
- Registered in a full-time course load (per the Ontario Student Assistance Program (OSAP) requirements) for the entire May to August summer session, and not enrolled in a co-op work term; **and**
- Receiving need-based grant/loan assistance from:
 - Another Canadian province/territory other than Ontario, or
 - First Nations band funding through the Post-Secondary Student Support Program, or
 - Inuit or Métis Nation funding through the Post-Secondary Education Support Program; **and**
- Assessed as still having unmet needs based on the OSAP financial need assessment.

Required steps to be assessed for UTAPS:

- Review and confirm the accuracy of your mailing address and direct deposit information on ACORN. Ensure the dates for this information remain valid and have not expired.
- Complete this six-page UTAPS Application.
- Submit the completed UTAPS Application and the following required documentation by **Monday, June 17, 2024**, via the [OOP Request Portal \(https://www3.adm.utoronto.ca/oop/index.php\)](https://www3.adm.utoronto.ca/oop/index.php). Make sure to select "UTSC Summer UTAPS Application" from the Form Request Type drop-down menu.
- **Required Documentation:** A copy of your 2024 Summer Government Student Aid Loan/Grants Assistance Summary from your Canadian province/territory funding program or a copy of your funding letter from your First Nations band, or Inuit or Métis Nation organization. This document must be submitted for your UTAPS Application to be processed and your financial need determined.

UTSC Summer UTAPS Application 2024 for Out-of-Province Students

Personal Information

Student Number	
First Name	Last Name
Faculty/College	
UTOR e-mail	

Indicate the scholarships or fellowships you will receive for 2024 Summer studies:	
Award name:	Value:
Award name:	Value:
Indicate the bursaries or grants you will receive for 2024 Summer studies:	
Award name:	Value:
Award name:	Value:

For the summer 2024 session, which province or territory will you be applying for government student financial aid?

Check the following box if:

- You will submit a copy of the Government Student Aid Loan/Grants Assistance Summary issued by your home province/territory, which details your total 2024 Summer funding.
- You received/are receiving the Canada Student Grant for Students with Disabilities for the 2024-24 academic year.
- You will submit a copy of your funding letter from your First Nations band or Inuit or Métis Nation organization, which details your total 2024 Summer assistance.

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A. Student Group Category

Check the **one** statement that best describes your current situation:

1. You are married or in a common-law relationship. A common-law relationship is defined as living together for at least three years or raising an adoptive child or a child from the union. Complete pages 2, 3, 4 and 6.
2. You are a sole-support parent with dependent children residing with you full-time during your study period. Complete pages 2, 3, 4 and Sections K, L on page 6.
3. You are separated, divorced or widowed and have NO dependent children residing with you. Complete pages 2, 3 and 4.
4. You have been out of high school for at least four (4) years prior to May 2024. Complete pages 2, 3, 4 and 5.
5. You have been out of high school for at least six (6) years prior to May 2024. Complete pages 2, 3 and 4.
6. You have worked full-time for at least 24 months in a row prior to May 2024. Complete pages 2, 3 and 4.
7. You are a current or former person in extended society care (Crown Ward) or both of your parents are deceased, and you do not have a legal guardian or official sponsor. Complete pages 2, 3 and 4.
8. None of the above statements apply to you. Complete pages 2, 3, 4 and 5.

B. Highschool Studies

When did you last attend high school on a full-time basis? If you left high school at any time and were out for at least one full year, enter the month and year when you first left high school.

Month

Year

C. Previous Post-Secondary Studies (if applicable)

Indicate the month and year that you last attended a post-secondary institution (including the University of Toronto) on a full-time basis.

Month

Year

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D. Living Arrangement

Where were you living from January to April 2024?

1. Living with parent(s)
2. Not living with parent(s)

Parent(s) address: If parent(s) do not reside in Canada, indicate the address of the official sponsor or legal guardian. _____

Your accommodation during your Summer 2024 university study:

1. Living with parent(s)
2. Not living with parent(s)

Parent(s) address: If parent(s) do not reside in Canada, indicate the address of the official sponsor or legal guardian. _____

Is your parent(s) home within 30 km of your University of Toronto campus?

1. Yes
2. No

The government does not usually provide additional living expenses for students who have parent(s) residing in the same community. Attach a letter if you have extenuating circumstances which prevent you from residing with your parent(s) during your university study.

If you will not be living with your parent(s) during your university study, please state the cost of one round trip from your campus to your parent(s)' Canadian address by the most economical means.
C\$ _____

E. Your Gross Income from 2022

Enter your total 2022 income as indicated on line 15000 of your 2022 Canadian income tax return. If you did not file a 2022 Canadian income tax return, enter the total amount that you expect to report.
C\$ _____

F. Your Projected Income during Your Summer 2024 Study Period

Enter an estimate of the **government income** you expect to receive and indicate the source – examples: Ontario Disability Support Program, Ontario Works, Employment Insurance, Better Jobs Ontario, Loss of Earnings Benefits (WSIB), Canada-Ontario Job Grant, Benefits related to military service (e.g., Education and Training Benefit from Veterans Affairs Canada, Canadian Armed Forces education benefits, U.S. GI Bill Benefits or other similar programs) and Resettlement Assistance Program funding, funding from Sports Canada, Quest for Gold or other Athletic Training Programs. **Do not report other Canadian government student financial assistance.**
C\$ _____

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Enter an estimate of all **other gross taxable and non-taxable income** which you expect to receive - examples: employment income, Teaching Assistantship income, Research Assistantship income, income from dividends, etc. Do not report Registered Education Savings Plan (RESP) withdrawals.

C\$ _____

G. Your Worldwide Assets as of the First Day of Your Summer 2024 Study Period

(If you are married or living in a common-law relationship, including your partner's assets as well. Report in **Canadian dollars**.)

C\$ _____ Registered Retirement Savings Plans (RRSPs)

Enter an estimate of the total gross value of all other investments, bonds, term deposits, GIC's, bank account balances, and other assets. Do not report your principal residence, Registered Education Savings Plan (RESP).

C\$ _____

The University of Toronto respects your privacy. The information on this form is collected pursuant to section 2(14) of the University of Toronto Act, 1971. It is collected for the purpose of administering admission, registration, academic programs, university-related student activities, activities of student societies, financial assistance and awards, graduation and university advancement, and for the purpose of statistical reporting to government agencies. At all times it will be protected in accordance with the *Freedom of Information and Protection of Privacy Act*. If you have questions, please refer to www.utoronto.ca/privacy or contact the University's Freedom of Information and Protection of Privacy Office at 416 946-5835, Room 201, McMurrich Bldg., 12 Queen's Park Crescent, Toronto, ON, M5S 1A1.

Applicant's Declaration and Signature

- I understand that I may be asked to provide documentation to support the information that I have reported in this application.
- I hereby certify that I am a Canadian citizen, or permanent resident or protected person and that the information provided on this application is, to the best of my knowledge, true and complete.

Signature of Applicant

Date

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PARENTAL INFORMATION (Concerning your parent(s), step-parent(s), legal guardian(s) or official sponsor(s))

H. Parents' Current Marital Status

- 1 Married, remarried or common-law (information on **both** parents is required).
- 2 Separated / Divorced / Widowed / Single (information is required from **only** the parent whom you currently live or last lived with or who last supported you.)

I. Parental Income(s)

Canadian income: Enter the amounts below in dollars only based on your parent(s)' 2022 Canadian individual income tax return(s); do not indicate cents. If there is no income, please enter "0".

Parent 1		Parent 2
	January – December 2022 (line 15000 of Canadian individual income tax return)	
C\$ _____		C\$ _____

Enter the amount of deductions/tax payable as reported on parent(s)' 2022 Canadian individual income tax return. Enter amounts in dollars only, do not indicate cents.

Parent 1		Parent 2
	Canada Pension Plan contributions (lines 30800, 31000)	
C\$ _____		C\$ _____
	Employment Insurance Premiums (line 31200)	
C\$ _____		C\$ _____
	Total tax payable (line 43500)	
C\$ _____		C\$ _____

Foreign income: Enter the amounts below in Canadian dollars.

C\$ _____	Gross foreign income for 2022	C\$ _____
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J. Parents' Dependent Children

Indicate the number of dependent children including you. Children 18 years of age or older must be full-time students or have a disability to be considered dependent. Do not include children who have been out of high school for at least four years.

_____ Number of dependent children (including you)

_____ Number of dependent children listed above who will be full-time post-secondary students in May 2024 (including you)

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STUDENTS WHO ARE MARRIED/COMMON-LAW/SOLE SUPPORT PARENT

K. Dependent Children Living with You Full-time during the Summer 2024 Study Period

_____ Number of dependent children 0 -11 years of age
_____ Number of dependent children 12 years of age or older
_____ Number of dependent children 12 years of age or older with disabilities

L. Childcare

C\$ _____ Indicate the total amount you expect to pay for childcare for your children 11 years of age or younger during the 2024 Summer study period.

M. Married / Common-Law Information Only

Your Partner's Occupation as of May 2024:

- 1 Full-time post-secondary student (taking 60% or more of a full course load for at least 12 weeks)
2 Employed
3 Other, please specify: _____

Your Partner's 2022 Income:

Enter the amount below based on your partner's 2022 Canadian individual income tax return. Enter the amount in dollars only, do not indicate cents. If there is no income, please enter "0". If your partner has income from outside Canada, indicate the amount in **Canadian dollars**.

C\$ _____ (line 15000 Canadian individual income tax return)

Enter the amount of deductions/tax payable as reported on your partner's 2022 Canadian individual income tax return. Enter the amount in dollars only, do not indicate cents.

C\$ _____ Canada Pension Plan contributions (lines 30800, 31000)

C\$ _____ Employment Insurance premiums (line 31200)

C\$ _____ Total tax payable (line 43500)

C\$ _____ Foreign income and Canadian non-taxable income for 2022

When did your partner complete full-time high school studies?

_____ (If your partner left high school at any time and was out for at least
Month Year one full year, enter the date when they first left high school.)